

Q# 15
Solved - A

DD Co.

Year	CF	SL	PV	10%	PV	Date:
0	(95.08)	1	(95.08)	1	(95.08)	
1-10	9	7.721	69.48	6.144	55.29	
10	100	0.61	61.39	0.585	38.55	
			35.8		(1.291)	

$$\textcircled{a} \quad IRR = 5 + \frac{35.8}{37.03} \times 5$$

$$= \boxed{9.87\%}$$

$$(4-1) \quad K_c = R_f + \beta_c (R_m - R_f)$$

$$= 4 + 1.2 (11 - 4)$$

$$\boxed{K_c = 12.4\%}$$

$$ii- \quad \text{Growth rate} = \frac{52/50}{10} = 52/50 = 4\%$$

$$K_c = \frac{D_1 + g}{P_0}$$

$$12.4\% = \frac{52/50 + 0.04}{P_0}$$

$$0.084 = 52/P_0$$

$$P_0 = 52/0.084$$

$$\boxed{P_0 = \$6.19}$$

Market values

$$1 \text{ Shares} = 25/1 \times 6.19 = 154.75$$

$$1 \text{ Bond A} = 25/100 \times 95.08 = 19.016$$

$$1 \text{ Bond B} = 10/100 \times 102.01 = 10.201$$

$$1 \text{ M.V. of Capital Employed} = 183.967$$

$$WACC = \left[\frac{K_c \times E}{E + D_1 + D_2} \right] + \left[\frac{K_d \times D_1}{E + D_1 + D_2} \right] + \left[\frac{K_d \times D_2}{E + D_1 + D_2} \right]$$

$$= \left[\frac{12.4\% \times 154.75}{183.967} \right] + \left[\frac{7.8\% \times 19.016}{183.967} \right] + \left[\frac{7.82\% \times 10.201}{183.967} \right]$$

$$\boxed{WACC = 11.87\%}$$

ACCA F9. DEC 2009
Q.2

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