

# Apple profits analysis

| (Fiscal year ending)                     | Absolute values (\$ billions) |                 |                 | Share of total revenues |                 |                 |
|------------------------------------------|-------------------------------|-----------------|-----------------|-------------------------|-----------------|-----------------|
|                                          | FY 21                         | FY 22           | FY 23           | FY 21                   | FY 22           | FY 23           |
|                                          | <u>09/25/21</u>               | <u>09/24/22</u> | <u>09/30/23</u> | <u>09/25/21</u>         | <u>09/24/22</u> | <u>09/30/23</u> |
| Income Statement:                        |                               |                 |                 |                         |                 |                 |
| Total net sales                          | 366                           | 394             | 383             |                         |                 |                 |
| - Cost of sales                          | 213                           | 224             | 214             | 58%                     | 57%             | 56%             |
| Gross income                             | 153                           | 171             | 169             | 42%                     | 43%             | 44%             |
| - Operating expenses                     | 44                            | 51              | 55              | 12%                     | 13%             | 14%             |
| Operating income                         | 109                           | 119             | 114             | 30%                     | 30%             | 30%             |
| + Other income/(expense), net            | 0                             | -0              | -0              | 0%                      | -0%             | -0%             |
| Income before provision for income taxes | 109                           | 119             | 114             | 30%                     | 30%             | 30%             |
| - Provision for income taxes             | 15                            | 19              | 17              | 4%                      | 5%              | 4%              |
| Net income                               | 9                             | 100             | 97              | 3%                      | 25%             | 25%             |
| Gross income by offering type:           |                               |                 |                 |                         |                 |                 |
| Products                                 | 105                           | 115             | 109             | 35%                     | 36%             | 37%             |
| Services                                 | 48                            | 56              | 60              | 70%                     | 72%             | 71%             |
| Operating income by segments:            |                               |                 |                 |                         |                 |                 |
| Americas                                 | 53                            | 63              | 61              | 35%                     | 37%             | 37%             |
| Europe                                   | 33                            | 35              | 36              | 36%                     | 37%             | 38%             |
| Greater China                            | 29                            | 31              | 30              | 42%                     | 42%             | 42%             |
| Japan                                    | 13                            | 12              | 12              | 45%                     | 47%             | 49%             |
| Rest of Asia Pacific                     | 10                            | 12              | 12              | 37%                     | 39%             | 41%             |

Source: Company filings, Forrester analysis

# Apple 2010k Annual Report

**Lei Shi**



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