



95 Integra Radio Code

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BULETIN (laporan keuangan akhir tahun Q1 2016) SAHAM-SAHAM 2ND LINE UNDERVALUE 16 - 27 May 2016 Buddy Setianto, 2016-05-15 Buletin ini terbit setiap dua minggu setiap hari Senin Pilihan saham saham undervalue atas data hari jumat atau hari penutupan bursa sebelum setiap Senin Rekomendasi saham di fokuskan kepada saham saham undervalue berdasarkan ranking asset margin laba bersih return on equity modal kerja pertumbuhan rata rata pendapatan dan trading volume Jumlah saham pilihan tidak bisa ditentukan tetapi bervariasi antara 5 15 saham setiap 2 minggu begitu pula emiten saham bisa bervariasi tergantung pergerakan pasar yaitu harga pasar volume perdagangan dan tingkat yield surat utang negara Buletin ini dilengkapi dengan analisa ekonomi makro dan Ringkasan daftar harga saham penutupan setiap hari Jumat yang di fokuskan pada Volume Value dan net buying investor asing diatas Rp 500 juta Buletin juga di lengkapi analisa umum per sektor industri di BEI Rekomendasi saham ini menggunakan formula Stock Valuation Calculator yang mengadopsi formula investor terbesar abad ini yaitu Warren Buffet dan mentor utamanya Benjamin Graham Buletin juga dilengkapi dengan beberapa artikel yaitu Daily Weekly news tentang setiap 5 emiten terpilih Trend kinerja keuangan 3 tahun terakhir yaitu parameter kunci penghasil laba dan likuiditas perusahaan juga ratio keuangan terpenting Stock valuation chart yang terdiri dari histori nilai wajar tertinggi terendah dan harga penutupan saham terpilih yang dibagi menjadi 2 kelompok o Stock valuation chart 36 bulan terakhir o Analisa kualitatif 2010 2016 Grafik harga Technical analysis yang mendukung penggunaan stock valuation calculator Kondisi persaingan dengan membandingkan market capitalization dan ratio keuangan kunci Strengths weaknesses dan prospek emiten kedepan Berikut adalah 2 group parameter yang di gunakan dalam pemilihan Stocks Undervalue with margin 1 Trading Volume 300 000 or 80 000 000 Revenue Average Growth 5% Net Profit Margin 10% and 1 Trading Volume 2 000 000 Revenue Average Growth 1% Net Profit Margin 5% Return on Equity 10% Debt Equity Ratio 3 0 Asset 1 triliun or 10 Triliun Working Capital 1 UPDATE ANALYSIS contoh Trend produktivitas menunjukkan kenaikan fluktuatif sepanjang periode Pendapatan naik tipis laba dan arus kas tumbuh positif dengan fluktuasi penurunan di 2015 Produktivitas investasi modal untuk ekspansi usaha menguat terus dari 42% menjadi 70% masih bagus Margin bersih dan ROE menurun tapi masih cukup baik Dividen pay out ratio normal likuiditas Trend menunjukkan penguatan surplus modal kerja dan manajemen hutang jangka panjang cukup baik meskipun hutang naik REKOMENDASI Perusahaan Fundamental cukup baik dan diharapkan tetap sama di masa depan Nilai wajar berdasarkan penilaian saham menunjukkan upside potensial dan tidak ada downside BOW karena kinerja fluktuatif

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volume Jumlah saham pilihan tidak bisa ditentukan tetapi bervariasi antara 5 15 saham setiap 2 minggu begitu pula emiten saham bisa bervariasi tergantung pergerakan pasar yaitu harga pasar volume perdagangan dan tingkat yield surat utang negara Buletin ini dilengkapi dengan analisa ekonomi makro dan Ringkasan daftar harga saham penutupan setiap hari Jumat yang di fokuskan pada Volume Value dan net buying investor asing diatas Rp 500 juta Buletin juga di lengkapi analisa umum per sektor industri di BEI Rekomendasi saham ini menggunakan formula Stock Valuation Calculator yang mengadopsi formula investor terbesar abad ini yaitu Warren Buffet dan mentor utamanya Benjamin Graham Buletin juga dilengkapi dengan beberapa artikel yaitu Daily Weekly news tentang setiap 5 emiten terpilih Trend kinerja keuangan 3 tahun terakhir yaitu parameter kunci penghasil laba dan likuiditas perusahaan juga ratio keuangan terpenting Stock valuation chart yang terdiri dari histori nilai wajar tertinggi terendah dan harga penutupan saham terpilih yang dibagi menjadi 2 kelompok o Stock valuation chart 36 bulan terakhir o Analisa kualitatif 2010 2016 Grafik harga Technical analysis yang mendukung penggunaan stock valuation calculator Kondisi persaingan dengan membandingkan market capitalization dan ratio keuangan kunci Strengths weaknesses dan prospek emiten kedepan Berikut adalah 2 group parameter yang di gunakan dalam pemilihan Stocks Undervalue with margin 1 Trading Volume 300 000 or 80 000 000 Revenue Average Growth 5% Net Profit Margin 10% and 1 Trading Volume 2 000 000 Revenue Average Growth 1% Net Profit Margin 5% Return on Equity 10% Debt Equity Ratio 3 0 Asset 1 triliun or 10 Triliun Working Capital 1 UPDATE ANALYSIS contoh Trend produktivitas menunjukkan kenaikan fluktuatif sepanjang periode Pendapatan naik tipis laba dan arus kas tumbuh positif dengan fluktuasi penurunan di 2015 Produktivitas investasi modal untuk ekspansi usaha menguat terus dari 42% menjadi 70% masih bagus Margin bersih dan ROE menurun tapi masih cukup baik Dividen pay out ratio normal likuiditas Trend menunjukkan penguatan surplus modal kerja dan manajemen hutang jangka panjang cukup baik meskipun hutang naik REKOMENDASI Perusahaan Fundamental cukup baik dan diharapkan tetap sama di masa depan Nilai wajar berdasarkan penilaian saham menunjukkan upside potensial dan tidak ada downside BOW karena kinerja fluktuatif

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Hi-fi News & Record Review ,1975 *Honda Engine Swaps* Aaron Bonk,2004-08-30

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